

Foster & Cranfield

SELLING A POLICY Application/Valuation form

First Name	Surname
Address	
	Postcode
Email	
Tel (daytime)	Tel (evening)

Policy Details

Please complete as much as possible

Indicate the Life Company (If the company's name for your policy does not appear in the list below, we may not be able to help you. Please email info@foster-and-cranfield.co.uk or call 01245 211035 to find out).

Australian Mutual Provident	<input type="checkbox"/>	AXA Equity & Law	<input type="checkbox"/>
Britannic	<input type="checkbox"/>	Clerical Medical & General	<input type="checkbox"/>
Century Life (Now NEL)	<input type="checkbox"/>	Colonial Mutual	<input type="checkbox"/>
Commercial Union	<input type="checkbox"/>	CIS (Co-operative Insurance Society)	<input type="checkbox"/>
Crusader	<input type="checkbox"/>	Friends Provident	<input type="checkbox"/>
FS Assurance	<input type="checkbox"/>	General Accident	<input type="checkbox"/>
Gresham Life	<input type="checkbox"/>	Guardian	<input type="checkbox"/>
Legal & General	<input type="checkbox"/>	Life Association of Scotland	<input type="checkbox"/>
Liverpool Victoria	<input type="checkbox"/>	London & Manchester	<input type="checkbox"/>
London Life	<input type="checkbox"/>	Marine & General Mutual	<input type="checkbox"/>
National Mutual	<input type="checkbox"/>	National Farmers Union	<input type="checkbox"/>
Norwich Union	<input type="checkbox"/>	Pearl Assurance	<input type="checkbox"/>
Phoenix Assurance	<input type="checkbox"/>	Prudential	<input type="checkbox"/>
Royal National Pension Fund for Nurses	<input type="checkbox"/>	Refuge Assurance	<input type="checkbox"/>
Royal Life	<input type="checkbox"/>	Royal Liver	<input type="checkbox"/>
Royal London Mutual	<input type="checkbox"/>	Scottish Amicable	<input type="checkbox"/>
Scottish Equitable	<input type="checkbox"/>	Scottish Mutual	<input type="checkbox"/>
Scottish Provident	<input type="checkbox"/>	Scottish Widows	<input type="checkbox"/>
Standard Life	<input type="checkbox"/>	Sun Alliance	<input type="checkbox"/>
Sun Life of Canada	<input type="checkbox"/>	Teachers Assurance	<input type="checkbox"/>
United Kingdom Provident Institution	<input type="checkbox"/>	Wesleyan Life	<input type="checkbox"/>
Windsor Life	<input type="checkbox"/>	Winthurthur Life	<input type="checkbox"/>
Yorkshire Life	<input type="checkbox"/>		

Policy Number	
Date Policy Started	Maturity Date
Surrender Value	Date of Surrender Value
Basic Sum Assured	Total Attaching Bonuses
Gross Premium	
Premium Frequency	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Annually
Has the policy been modified?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes please specify	

Where did you hear about us?

- Newspaper**
- | | | |
|--|---|--|
| <input type="checkbox"/> Daily Express | <input type="checkbox"/> Daily Mail | <input type="checkbox"/> Daily Mirror |
| <input type="checkbox"/> Daily Telegraph | <input type="checkbox"/> Guardian | <input type="checkbox"/> Independent |
| <input type="checkbox"/> Independent on Sunday | <input type="checkbox"/> Mail on Sunday | <input type="checkbox"/> News of the World |
| <input type="checkbox"/> Observer | <input type="checkbox"/> Sun | <input type="checkbox"/> Sunday Express |
| <input type="checkbox"/> Sunday Mirror | <input type="checkbox"/> Sunday Telegraph | <input type="checkbox"/> Sunday Times |
| <input type="checkbox"/> Times | | |
- Online**
- | | |
|--|--|
| <input type="checkbox"/> Thisismoney.co.uk | <input type="checkbox"/> Yahoo Finance |
|--|--|
- Other**
- | | | |
|-------------------------------------|----------------------------------|---------------------------------|
| <input type="checkbox"/> Accountant | <input type="checkbox"/> Advisor | <input type="checkbox"/> Banker |
| <input type="checkbox"/> Solicitor | | |

Alternatively please specify

Please return this form to:

Foster & Cranfield Ltd, Suite 25, The Mallings, 112 Malling Street,
Lewes BN7 2RG

Tel: 01245 211035

Email: info@foster-and-cranfield.co.uk

Foster & Cranfield is authorised and regulated by the Financial Conduct Authority
for the sale of financial interests

